IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY,

Debtor.

PROMESA Title III

No. 17 BK-3567-LTS

NOTICE OF SUBMISSION OF DEBTOR'S AMENDED FINAL EXHIBIT LIST IN CONNECTION WITH CONFIRMATION HEARING

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

PLEASE TAKE NOTICE that on August 7, 2022, the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as the sole Title III representative of the Puerto Rico Highways and Transportation Authority (the "HTA") pursuant to section 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act ("PROMESA")², hereby submits the Debtor's Amended Final Exhibit List in Connection with Confirmation Hearing (the "Amended Exhibit List") in connection with the hearing for confirmation of the Fourth Amended Title III Plan of Adjustment of the Puerto Rico Highways and Transportation Authority [Case No. 17 BK-3567-LTS, Dkt. No. 1350] (as it may be amended, modified or supplemented, the "Plan") pursuant to the Court's Order Establishing, Among Other Things, Procedures and Deadlines Concerning Objections to Confirmation and Discovery in Connection Therewith [Docket Entry No. 21301 in Case No. 17-3283; Docket Entry No. 1249 in Case No. 17-3567].

The Debtor's Amended Exhibit List is annexed hereto as Appendix A, and includes a few newly designated exhibits, which are identified as Debtor's Exhibits 54 to 62, and are attached herewith as ECF file size limits permit. These additional exhibits were not known and/or available to the Debtor as of the filing of the *Debtor's Final Exhibit List in Connection With Confirmation Hearing* [Case No. 17 BK-3567-LTS, Dkt. No. 1299].

The Oversight Board reserves all rights, including the right to use exhibits identified on other parties' exhibits lists, the right to use additional exhibits for cross-examination or rebuttal if necessary, and the right to revise, amend and/or supplement this list, for reasons including but not limited to if the Confirmation Hearing scheduled to commence on August 17, 2022 is adjourned or if the Plan is modified.

² PROMESA is codified at 48 U.S.C. §§ 2101–2241.

Dated: August 7, 2022 San Juan, Puerto Rico Respectfully submitted,

/s/ Brian S. Rosen

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Attorneys for the Financial Oversight and Management Board as representative for the Puerto Rico Highways and Transportation Authority

/s/ Hermann D. Bauer

Hermann D. Bauer USDC No. 215205

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Co-Attorneys for the Financial Oversight and Management Board as representative for the Puerto Rico Highways and Transportation Authority

Appendix A

Case:17-03283-LTS Doc#:21772 Filed:08/07/22 Entered:08/07/22 16:09:24 Desc: Main In re Financial Oversight and Management Board for Buergo Rico , Case No. 17-bk-3567-LTS Debtor's Amended Confirmation Hearing Exhibit List - August 7, 2022

Exhibit No.	Description	Confidential	Use of Exhibit
Debtor's Ex. 1	Third Amended Title III Plan of Adjustment of the Puerto Rico		Admit, but not for truth
	Highways and Transportation Authority		
Debtor's Ex. 2	Disclosure Statement for the Third Amended Title III Plan of		Admit, but not for truth
	Adjustment for the Puerto Rico Highways and Transportation		
	Authority		
Debtor's Ex. 3	2020 Puerto Rico Highways and Transportation Authority Fiscal Plan,		Admit
Debtor 3 Ex. 3	certified by the Oversight Board on June 26, 2020		
Debtor's Ex. 4	2021 Puerto Rico Highways and Transportation Authority Fiscal Plan,		Admit
Debtor S Ex. 4	certified by the Oversight Board on May 27, 2021		
Debtor's Ex. 5	2022 Puerto Rico Highways and Transportation Authority Fiscal Plan,		Admit
Deptor S Ex. 5	certified by the Oversight Board on February 22, 2022		
Debtor's Ex. 6	2022 Puerto Rico Highways and Transportation Authority Budget,		Admit
Deptor 5 Ex. 6	certified by the Oversight Board on June 30, 2021		
Dobtor's Ex. 7	2023 Puerto Rico Highways and Transportation Authority Budget,		Admit
Debtor's Ex. 7	certified by the Oversight Board on June 30, 2022		
Debtor's Ex. 8	2021 Commonwealth Fiscal Plan, certified by the Oversight Board on		Admit
Deptor 5 Ex. 6	April 23, 2021		
Debtor's Ex. 9	2022 Commonwealth Fiscal Plan, certified by the Oversight Board on		Admit
Deptor S Ex. 9	January 27, 2022		
Debtor's Ex. 10	2022 Commonwealth Budget, certified by the Oversight Board on June		Admit
Debtoi 3 Ex. 10	30, 2021		
Debtor's Ex. 11	2022 Commonwealth Amended Budget, certified by the Oversight		Admit
Deptor 3 Ex. 11	Board on February 22, 2022		
Debtor's Ex. 12	2022 Commonwealth Second Amended Budget, certified by the		Admit
Debtor 3 Ex. 12	Oversight Board on June 3, 2022		
Debtor's Ex. 13	2023 Commonwealth Budget, certified by the Oversight Board on June		Admit
Debtor 3 LX. 13	30, 2022		
	HTA/CCDA Related Plan Support Agreement, by and among the		Admit
	Oversight Board, as representative of the Commonwealth and the		
Debtor's Ex. 14	Puerto Rico Highways and Transportation Authority, certain holders of		
	HTA Bond Claims, certain holders of CCDA Bond Claims, Assured and		
	National (the "HTA/CCDA PSA") (May 5, 2021)		
Debtor's Ex. 15	UCC Letter Agreement (July 12, 2021)		Admit
Debtor's Ex. 16	Stipulation in Connection with DRA Related Disputes		Admit
Debtor's Ex. 17	HTA Cash Analysis		Admit
Debtor's Ex. 18	Oversight Board Resolution Certifying Submission of Title III Plan of		Admit
	Adjustment of the Puerto Rico Highways and Transportation Authority		
	(April 28, 2022)		

Case:17-03283-LTS Doc#:21772 Filed:08/07/22 Entered:08/07/22 16:09:24 Desc: Main In re Financial Oversight and Management Board for Buenco Rico, Case No. 17-bk-3567-LTS Debtor's Amended Confirmation Hearing Exhibit List - August 7, 2022

Exhibit No.	Description	Confidential	Use of Exhibit
Debtor's Ex. 19	Oversight Board Resolution Certifying Submission of Amended Title III		Admit
	Plan of Adjustment of the Puerto Rico Highways and Transportation		
	Authority (May 13, 2022)		
	Oversight Board Resolution Certifying Submission of Second Amended		Admit
Debtor's Ex. 20	Title III Plan of Adjustment of the Puerto Rico Highways and		
	Transportation Authority (June 7, 2022)		
	Oversight Board Resolution Certifying Submission of Third Amended		Admit
Debtor's Ex. 21	Title III Plan of Adjustment of the Puerto Rico Highways and		
	Transportation Authority (June 17, 2022)		
	Supplement to the Third Amended Title III Plan of Adjustment of the		Admit
Debtor's Ex. 22	Puerto Rico Highways and Transportation Authority [Case No. 17-BK-		
	3567-LTS, [ECF No. 1279]		
Debtor's Ex. 23	New HTA Bond Indenture		Admit
Debtor's Ex. 24	Commonwealth loan agreement		Admit
Debtor's Ex. 25	Teodoro Moscoso Indenture		Admit
Debtor's Ex. 26	Teodoro Moscoso Concession Agreement		Admit
Debtor's Ex. 27	Amendment to Teodoro Moscoso Concession Agreement		Admit
Dahtada Fr. 20	Modified Eighth Amended Title III Joint Plan of Adjustment of the		Identification
Debtor's Ex. 28	Commonwealth of Puerto Rico, et al. [ECF No. 19784]		
	Order and Judgment Confirming the Modified Eighth Amended Title III		Identification
	Joint Plan of Adjustment of the Commonwealth of Puerto Rico, the		
Debtor's Ex. 29	Employees Retirement System of the Government of the		
	Commonwealth of Puerto Rico, and the Puerto Rico Public Buildings		
	Authority [ECF No. 19813]		
	Findings of Fact and Conclusions of Law In Connection With		Identification
Debtor's Ex. 30	Confirmation of the Modified Eighth Amended Title III Joint Plan of		
Debtor's Ex. 30	Adjustment of the Commonwealth of Puerto Rico, et al. [ECF No.		
	19812]		
Debtor's Ex. 31	Proof of Claim No. 151149 filed by DRA Parties in HTA Title III Case		Admitted, but not for truth
	Motion of Assured Guaranty Corp., Assured Guaranty Municipal Corp.,		Admitted, but not for truth
	Ambac Assurance Corporation, National Public Finance Guarantee		
Debtor's Ex. 32	Corporation, and Financial Guaranty Insurance Company for Relief		
	from the Automatic Stay, or, in the Alternative, Adequate Protection		
	[ECF No. 673 in Case No. 17-bk-3567-LTS].		

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Debtor's Ex. 33 Debtor's Ex. 34 Debtor's Ex. 35 Debtor's Ex. 36 Debtor's Ex. 36 Debtor's Ex. 37 Debtor's Ex. 37 Proof of Claim No. 29581 filed by AGC in HTA Title III Case Debtor's Ex. 37 Debtor's Ex. 38 Proof of Claim No. 31427 filed by BNYM in HTA Title III Case Debtor's Ex. 38 Debtor's Ex. 39 Proof of Claim No. 32545 filed by BNYM in HTA Title III Case Debtor's Ex. 39 Debtor's Ex. 39 Proof of Claim No. 32545 filed by BNYM in HTA Title III Case Debtor's Ex. 39 Debtor's Ex. 39 Proof of Claim No. 32545 filed by BNYM in HTA Title III Case Debtor's Ex. 39 Debtor's Ex. 39 Proof of Claim No. 32545 filed by BNYM in HTA Title III Case Debtor's Ex. 39 Debtor's Ex. 40 Proof of Claim No. 32545 filed by BNYM in HTA Title III Case Debtor's Ex. 40 Proof of Claim No. 32545 filed by BNYM in HTA Title III Case Debtor's Ex. 40 Proof of Claim No. 32545 filed by BNYM in HTA Title III Case Debtor's Ex. 40 Proof of Claim No. 38574 filed by BNYM in HTA Title III Case Debtor's Ex. 40 Proof of Claim No. 32545 filed by BNYM in HTA Title III Case Debtor's Ex. 40 Proof of Claim No. 3255 filed by National in HTA Title III Case Debtor's Ex. 41 Proof of Claim No. 23455 filed by National in HTA Title III Case Debtor's Ex. 42 Proof of Claim No. 23455 filed by National in HTA Title III Case Debtor's Ex. 42 Proof of Claim No. 23455 filed by National in HTA Title III Case Debtor's Ex. 42 Proof of Claim No. 23455 filed by National in HTA Title III Case Debtor's Ex. 43 Debtor's Ex. 45 Debtor's Ex. 45 Debtor's Ex. 46 Debtor's Ex. 47 Debtor's Ex. 47 Debtor's Ex. 47 Debtor's Ex. 48 Proof of Claim No. 102935 filed by Peaje in HTA Title III Case Debtor's Ex. 48 Proof of Claim No. 102935 filed by Peaje in HTA Title III Case Admitted, but not for truth Debtor's Ex. 49 Proof of Claim No. 138396 filed by Carlos R. Céspedes-Gómez (Spanish-language) Proof of Claim No. 138396 filed by Carlos R. Céspedes-Gómez (Spanish-language) Proof of Claim No. 138396 filed by Anibal Miranda Perez (certified English-language translation) Debtor's Ex. 49 Proof of Claim No.	Exhibit No.	Description	Confidential	Use of Exhibit
Debtor's Ex. 33 Counterclaim, and Third-Party Claim to Complaint Pursuant to Bankruptcy Rules 3007 and 7001 Objecting to and Challenging Validity, Enforceability, and Extent of Prepetition Security Interests and Seeking Other Relief [ECF No. 4, 19-ap-00363-LTS [D. P.R. June. 11, 2019]. Debtor's Ex. 34 Proof of Claim No. 29581 filed by AGCM in HTA Title III Case Debtor's Ex. 35 Proof of Claim No. 31427 filed by AGCM in HTA Title III Case Debtor's Ex. 36 Proof of Claim No. 107643 filed by AMDA in HTA Title III Case Debtor's Ex. 37 Proof of Claim No. 32242 filed by BMYM in HTA Title III Case Debtor's Ex. 38 Proof of Claim No. 37245 filed by NAYM in HTA Title III Case Debtor's Ex. 39 Proof of Claim No. 37245 filed by SMYM in HTA Title III Case Debtor's Ex. 39 Proof of Claim No. 37245 filed by SMYM in HTA Title III Case Debtor's Ex. 40 Proof of Claim No. 37245 filed by SMYM in HTA Title III Case Debtor's Ex. 41 Proof of Claim No. 38574 filed by SMYM in HTA Title III Case Admitted, but not for truth Debtor's Ex. 41 Proof of Claim No. 32459 filed by National in HTA Title III Case Admitted, but not for truth Debtor's Ex. 41 Proof of Claim No. 20404 filed by National in HTA Title III Case Admitted, but not for truth Debtor's Ex. 42 Proof of Claim No. 20404 filed by National in HTA Title III Case Admitted, but not for truth Debtor's Ex. 43 Proof of Claim No. 102995 filed by Peagie In HTA Title III Case Admitted, but not for truth Debtor's Ex. 44 Proof of Claim No. 102995 filed by Peagie In HTA Title III Case Admitted, but not for truth Debtor's Ex. 45 Debtor's Ex. 46 Debtor's Ex. 47 Proof of Claim No. 102995 filed by Peagie In HTA Title III Case Admitted, but not for truth Debtor's Ex. 47 Debtor's Ex. 48 Proof of Claim No. 10393 filed by Peagie In HTA Title III Case Admitted, but not for truth Debtor's Ex. 49 Debtor's Ex. 40 Proof of Claim No. 10393 filed by Carlos R. Céspedes-Gómez (certified English-language translation) Proof of Claim No. 166207 filed by Amilcar Nieves-Santiago (certified Engli				Admitted, but not for truth
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Highways and Transportation Authority		Highways and Transportation Authority		

Case:17-03283-LTS Doc#:21772 Filed:08/07/22 Entered:08/07/22 16:09:24 Desc: Main In re Financial Oversight and Management Board for Buers of the Confirmation Hearing Exhibit List - August 7, 2022

Exhibit No.	Description	Confidential	Use of Exhibit
Debtor's Ex. 56	Affidavit of Service for Solicitation Mailing (and exhibits)		Admit
Debtor's Ex. 57	Affidavit of Publication and Radio Advertisements (and exhibits)		Admit
Debtor's Ex. 58	Fourth Amended Title III Plan of Adjustment of the Puerto Rico		Admitted, but not for truth
Deptor S Ex. 58	Highways and Transportation Authority		
	Oversight Board Resolution Certifying Submission of Fourth Amended		Admit
Debtor's Ex. 59	Title III Plan of Adjustment of the Puerto Rico Highways and		
	Transportation Authority (August 5, 2022)		
Debtor's Ex. 60	Amended Plan Supplement and Plan Related Documents of the		Admit
Deptor S Ex. 60	Puerto Rico Highways and Transportation Authority		
Debtor's Ex. 61	List of Covered Entities		Admit
Debtor's Ex. 62	Affidavit of Service (and exhibits)		Admit